RECEIPT
DEPOSIT DATE FEB 20 2009
NUMBER
AMOUNT $ 1,000
C.B.P. Cash Page

STATE OF NEW JERSEY
BUREAU OF SECURITIES
P.O. Box 47029
Newark, New Jersey 07101

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IN THE MATTER OF:

FRANK TROMBATORE and CMC GROUP, LTD.

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CONSENT ORDER

WHEREAS:

1. Frank Trombatore, through the entity CMC Group, Ltd., offered for sale and sold bonds to New Jersey investors.

2. The bonds are more particularly described as Marietta and North Georgia Railroad Gold Bearer Bonds.

3. Frank Trombatore represented to investors that said bonds were historical bonds which had no value in the United States but had significant value overseas.

4. CMC Group, Ltd., is not registered with the Bureau in any capacity.

5. Frank Trombatore is not registered with the Bureau in any capacity.

6. Frank Trombatore and the CMC Group, Ltd. received no commission, fees or other remuneration, directly or indirectly, for the sale of Marietta and North Georgia Railroad Gold Bearer Bonds to investors.

7. Frank Trombatore also personally invested in the Marietta and North Georgia Railroad Gold Bearer Bonds.

8. The money invested in Marietta and North Georgia Railroad Gold Bearer Bonds by Frank Trombatore and others was lost.

9. Frank Trombatore has at all times been cooperative with Bureau in this matter.

THEREFORE, the Bureau hereby finds that:

1. In connection with the sale of said bonds the CMC Group, Ltd. acted as a broker dealer without being registered with the Bureau, as required by N.J.S.A. 49:3-56 and in violation thereof;

2. In connection with the sale of said bonds Frank Trombatore acted as an agent of a broker dealer without being registered with the Bureau, as required by N.J.S.A. 49:3-56 and in violation thereof;

3. In connection with the sale of said bonds Frank Trombatore offered or sold unregistered securities in or from this State, in violation of N.J.S.A. 49:3-60.

THEREFORE, it is on this 20th day of February 2003,

ORDERED that Frank Trombatore and CMC Group, Ltd. are hereby assessed a civil monetary penalty in the amount of $1,000.00, which shall be paid to the Bureau within ten (10) days of the execution of this order.

IT IS FURTHER ORDERED that Frank Trombatore and CMC Group, Ltd. shall cease and desist from further violations of the New Jersey Uniform Securities Law (1997), N.J.S.A. 49:3-47 et seq., and the regulations promulgated thereunder in N.J.A.C. 13:47A-1.1 et seq.

FAILURE TO COMPLY with the Uniform Securities Law and the regulations may result in the entry of an administrative order, commencement of an action for injunctive relief, judgment and/or such other relief as may be provided at law.

By Franklin L. Widmann
Franklin L. Widmann, Chief
New Jersey Bureau of Securities

Frank Trombatore and CMC Group, Ltd. hereby consent to the form and entry of this Consent Order. They hereby undertake to comply with the Uniform Securities Law (1997), as amended, L. 1997, c.93, N.J.S.A. 49:3-47 et seq. and the regulations promulgated thereunder in N.J.A.C. 13:47A-1.1 et seq.

Frank Trombatore

Dated: February 11, 2002

CMC Group, Ltd.

By Frank Trombatore, President of CMC Group

Dated: February 11, 2002