

**STATE OF NEW JERSEY  
BUREAU OF SECURITIES  
153 HALSEY STREET, 6<sup>TH</sup> FL  
NEWARK, NEW JERSEY 07102  
(973) 504-3600**

**IN THE MATTER OF:**

**ASIA AUTOMOTIVE  
ACQUISITION CORPORATION :**

**File No: SR-11127**

**Registrant**

**ORDER TO RESTRICT THE  
SALE OF SECURITIES  
PURSUANT TO N.J.S.A.  
49:3-62k.**

To: William R Herren, Chairman of the Board  
Asia Automotive Acquisition Corporation  
401 South Old Woodward, Suite 450  
Birmingham, Michigan 48009  
(Issuer)

Hank Gracin, Esq.  
Lehman & Eilen LLP  
Mission Bay Office Plaza, Suite 300  
20283 State Road 7  
Boca Raton, FL 33498  
(Attorney of the Issuer)

Pursuant to N.J.S.A. 49:3-62k. It is hereby

ORDERED that effective upon entry of this Order, the offer or sale of securities covered by the registration statement for Asia Automotive Acquisition Corporation Bureau File No. SR-11127, shall be restricted to accredited investors as defined in N.J.S.A. 49:3-49(p);

It is ORDERED pursuant to N.J.S.A. 49:3-50(c) that there will be no secondary trading of the securities to persons who are not accredited investors in New Jersey; and

IT IS FURTHER ORDERED that all final prospectuses for Asia Automotive Acquisition Corporation Bureau File No. SR-11127, shall contain a legend in the prospectus disclosing this restriction and the Subscription Agreement shall disclose this restriction.

Franklin L. Widmann

Franklin L. Widmann  
Chief, Bureau of Securities

Dated: April 13, 2006