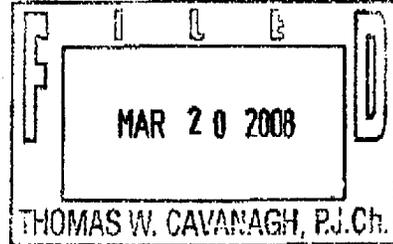


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SUPERIOR COURT OF NEW JERSEY
MONMOUTH COUNTY
CHANCERY DIVISION: GENERAL EQUITY

DOCKET NO. C 49-08

ANNE MILGRAM,
Attorney General of New Jersey,
on behalf of VINCENT J. OLIVA,
Chief of the New Jersey
Bureau of Securities,

Plaintiff,

v.

JAMES HANKINS, JR.,
Individually, and as a Director,
Officer and/or Member of
The Hankins Group, Ltd.,
Hankins Private Client Group,
L.L.C. and Hankins Life
Settlement LLC;
THE HANKINS GROUP, LTD.,
a Nevada corporation;
HANKINS PRIVATE CLIENT GROUP,
L.L.C., a New Jersey limited
liability company; and
HANKINS LIFE SETTLEMENT L.L.C.,
a New Jersey limited liability
company,

Defendants.

Civil Action
EX PARTE
ORDER TO SHOW CAUSE
WITH TEMPORARY RESTRAINTS
PURSUANT TO RULE 4:52

*For the reasons placed
on the record, under
R. 4:52, on 3/20/08*

This matter being brought before the Court by Anne Milgram, Attorney General of New Jersey, in her official capacity, and on behalf of Vincent J. Oliva, Chief of the New Jersey Bureau of Securities ("Bureau" or "Plaintiff"), (Anna M. Lascurain, Deputy Attorney General, appearing), seeking relief by way of temporary restraints pursuant to R. 4:52, based upon the facts set forth in the Verified Complaint and certification filed herewith alleging that the defendants have engaged in, are engaging in, and/or will continue to engage in acts or practices declared to be illegal or prohibited by the Uniform Securities Law (1997), N.J.S.A. 49:3-47, et seq. (the "Securities Law") filed herewith; and it appearing from the facts shown by Verified Complaint and Certification that Plaintiff is entitled to the relief sought against defendants, that Plaintiff has made a *prima facie* showing that unlawful conduct has been committed, is being committed and/or is about to be committed, that irreparable harm will occur if defendants' assets are not immediately frozen, and for good cause shown,

IT IS on this 20 day of March 2008, ORDERED that:

1. Defendants James Hankins, Jr., The Hankins Group, Ltd., Hankins Private Client Group, L.L.C. and Hankins Life Settlement L.L.C. are temporarily restrained from engaging in the conduct set forth in the Verified Complaint;
2. defendants James Hankins, Jr., The Hankins Group, Ltd.,

Hankins Private Client Group, L.L.C. and Hankins Life Settlement L.L.C. are temporarily restrained from the issuance for sale, sale, offer for sale, solicitation, promotion, negotiation, advertisement or distribution into, from or within the State of New Jersey, of the securities offered by defendants James Hankins, Jr., The Hankins Group, Ltd., Hankins Private Client Group, L.L.C. and Hankins Life Settlement L.L.C. and any other security as that term is defined in the Securities Law, without registration in New Jersey, in violation of N.J.S.A. 49:3-60, pending further order of this Court;

3. defendants James Hankins, Jr., The Hankins Group, Ltd., Hankins Private Client Group, L.L.C. and Hankins Life Settlement L.L.C. are temporarily restrained from future violations of the Securities Law;
4. defendants James Hankins, Jr., The Hankins Group, Ltd., Hankins Private Client Group, L.L.C. and Hankins Life Settlement L.L.C. are temporarily restrained from effecting or attempting to effect transactions in securities from, in or within New Jersey without being registered as an agent and/or broker-dealer with the Bureau, in violation of N.J.S.A. 49:3-56(a);
5. defendants James Hankins, Jr., The Hankins Group, Ltd., Hankins Private Client Group, L.L.C. and Hankins Life

Settlement L.L.C. are temporarily restrained from acting, from and within the State of New Jersey as: an agent as defined in N.J.S.A. 49:3-49(b); a broker-dealer as defined in N.J.S.A. 49:3-49(c); an investment adviser and or an investment adviser representative as defined in N.J.S.A. 49:3-49(g); or from controlling or associating in any capacity with any broker-dealer or investment adviser doing business from, into or within the State of New Jersey, or from controlling an issuer, as defined in N.J.S.A. 49:3-49(h), whose securities are traded in New Jersey;

6. the assets, including real and personal property, of defendants James Hankins, Jr., The Hankins Group, Ltd., Hankins Private Client Group, L.L.C. and Hankins Life Settlement L.L.C. are frozen in that such assets should not be disposed of, transferred, dissipated, encumbered, or withdrawn, except to pay ordinary and reasonable living expenses for James Hankins, Jr. with Plaintiff's approval, pending further order of this Court;
7. defendants James Hankins, Jr., The Hankins Group, Ltd., Hankins Private Client Group, L.L.C. and Hankins Life Settlement L.L.C. are temporarily restrained from directly or indirectly disposing of, transferring, selling, dissipating, encumbering, liquidating, or withdrawing any assets or property, whether real or personal, owned or

- (a) preliminarily enjoining and restraining defendants James Hankins, Jr., The Hankins Group, Ltd., Hankins Private Client Group, L.L.C. and Hankins Life Settlement L.L.C. from engaging in the conduct set forth in the Verified Complaint;
- (b) preliminarily enjoining and restraining defendants James Hankins, Jr., The Hankins Group, Ltd., Hankins Private Client Group, L.L.C. and Hankins Life Settlement L.L.C. and such persons acting in concert or participation with them, as receive actual notice of this Order, by personal service or otherwise, from the issuance for sale, sale, offer for sale, solicitation, promotion, negotiation, advertisement or distribution into, from or within the State of New Jersey, of the securities offered by defendants James Hankins, Jr., The Hankins Group, Ltd., Hankins Private Client Group, L.L.C. and Hankins Life Settlement L.L.C. and any other security as that term is defined in the Securities Law, without registration in New Jersey, in violation of N.J.S.A. 49:3-60, pending further order of this Court;
- (c) preliminarily enjoining and restraining defendants James Hankins, Jr., The Hankins Group, Ltd., Hankins Private Client Group, L.L.C. and Hankins Life Settlement L.L.C. from future violations of the

Securities Law;

- (d) preliminarily enjoining and restraining defendants James Hankins, Jr., The Hankins Group, Ltd., Hankins Private Client Group, L.L.C. and Hankins Life Settlement L.L.C. from effecting or attempting to effect transactions in securities from, in or within New Jersey without being registered as an agent and/or broker-dealer with the Bureau, in violation of N.J.S.A. 49:3-56(a);
- (e) preliminary enjoining and restraining defendants James Hankins, Jr., The Hankins Group, Ltd., Hankins Private Client Group, L.L.C. and Hankins Life Settlement L.L.C. from acting, from and within the State of New Jersey as: an agent as defined in N.J.S.A. 49:3-49(b); a broker-dealer as defined in N.J.S.A. 49:3-49(c); an investment adviser and or an investment adviser representative as defined in N.J.S.A. 49:3-49(g); or from controlling or associating in any capacity with any broker-dealer or investment adviser doing business from, into or within the State of New Jersey, or from controlling an issuer, as defined in N.J.S.A. 49:3-49(h), whose securities are traded in New Jersey;
- (f) freezing the assets, including real and personal property, of defendants James Hankins, Jr., The Hankins

Group, Ltd., Hankins Private Client Group, L.L.C. and Hankins Life Settlement L.L.C. in that such assets should not be disposed of, transferred, dissipated, encumbered, or withdrawn, except to pay ordinary and reasonable living expenses for James Hankins, Jr., pending further order of this Court;

- (g) preliminarily enjoining and restraining defendants James Hankins, Jr., The Hankins Group, Ltd., Hankins Private Client Group, L.L.C. and Hankins Life Settlement L.L.C. and all persons who receive actual or constructive notice of this order from directly or indirectly disposing of, transferring, selling, dissipating, encumbering, liquidating, or withdrawing any assets or property, whether real or personal, owned or controlled by defendants James Hankins, Jr., The Hankins Group, Ltd., Hankins Private Client Group, L.L.C. and Hankins Life Settlement L.L.C. pending further order of this Court;
- (h) preliminarily enjoining and restraining defendant Hankins Life Settlement L.L.C. from maintaining a website;
- (i) preliminarily enjoining and restraining defendants James Hankins, Jr., The Hankins Group, Ltd., Hankins Private Client Group, L.L.C. and Hankins Life

Settlement L.L.C. and such persons who receive actual or constructive notice of this order from destroying or concealing any books, records and documents relating in any way to the business and personal affairs of the The Hankins Group, Ltd., Hankins Private Client Group, L.L.C. and Hankins Life Settlement L.L.C., their successors, subsidiaries or affiliates, and James Hankins, Jr.;

- (j) requiring defendants, at defendants' expense, to provide Plaintiff with an accounting performed in accordance with Generally Accepted Accounting Principles, of the business records and accounts of defendants and all underlying documents and information used to prepare the accounting;
- (j) providing that any person with actual or constructive notice of this Order who aids, abets, counsels, commands or instructs any person or entity to perform any act prohibited by this Order shall be subject to punishment;
- (k) affording Plaintiff and affected third parties such other relief as the Court deems just and equitable; and
- (l) entering a case management order setting forth expedited discovery periods, including the taking of defendants' depositions regarding their assets.

investor lists and accounts within ten (10) days, and not limiting Plaintiff's right to take defendants' depositions after written discovery is provided to Plaintiff, and a date for a final hearing at which, after a summary proceeding pursuant to N.J.S.A. 49:3-69(a)(2) and R. 4:67, the Court shall be asked to enter a final judgment for the relief demanded in the Verified Complaint.

and it is further ORDERED that:

1. Defendants may move to dissolve or modify the temporary restraints herein contained on two (2) days notice to Plaintiff's attorney;

2. A copy of this Order to Show Cause, Verified Complaint, legal memorandum and any supporting affidavits or certifications in support of this application be served upon defendants James Hankins, Jr., The Hankins Group, Ltd., Hankins Private Client Group, L.L.C. and Hankins Life Settlement L.L.C. or their attorneys within 7 days of the date hereof, in accordance with R. 4:4-3 and R. 4:4-4, this being original process.

3. The Plaintiff must file with the court the proof of service of the pleadings on the defendants no later than three (3) days before the return date.

4. Defendants James Hankins, Jr., The Hankins Group, Ltd.,

Hankins Private Client Group, L.L.C. and Hankins Life Settlement L.L.C. shall file and serve a written response to this order to show cause and the request for entry of injunctive relief and proof of service by APRIL 18, 2008. The original documents must be filed with the clerk of the Superior Court in the county listed above. A list of these offices is provided. You must send a copy of your opposition directly to Judge Thomas W. Cavanaugh, Jr. whose address is Superior Court of New Jersey, Hall of Records, 1 East Main Street, Freehold, New Jersey 07728. You must also send a copy of your opposition papers to the Plaintiff's attorney whose name and address is:

Anna M. Lascurain, Deputy Attorney General
Division of Law
124 Halsey Street, 5th Floor
P.O. Box 45029
Newark, NJ 07101

A telephone call will not protect your rights; you must file your opposition and pay the required fee of \$ 135 and service your opposition on your adversary, if you want the court to hear your opposition to the injunctive relief the Plaintiff is seeking.

5. The Plaintiff must file and serve any written reply to the defendant's order to show cause opposition by April 7, 2008. The reply papers must be filed with the Clerk of the Superior Court in the county listed above and a copy of the reply papers must be sent directly to the chambers of Judge Thomas W. Cavanaugh, Jr.

6. If the defendant does not file and serve opposition to this order to show cause, the application will be decided on the papers on the return date and relief may be granted by default, provided that the Plaintiff files a proof of service and a proposed form of order at least three days prior to the return date.

7. If the Plaintiff has not already done so, a proposed form of order addressing the relief sought on the return date (along with a self-addressed return envelope with return address and postage) must be submitted to the court no later than three (3) days before the return date.

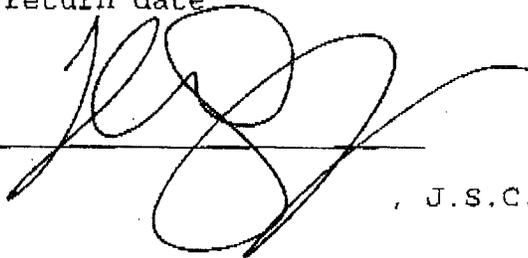
8. Defendants take notice that the Plaintiff has filed a lawsuit against you in the Superior Court of New Jersey. The verified complaint attached to this order to show cause states the basis of the lawsuit. If you dispute the complaint, you, or your attorney, must file a written answer to the complaint and proof of service within 35 days from the day of service of this order to show cause; not counting the day you received it.

These documents must be filed with the Clerk of the Superior Court in the county listed above. A list of these offices is provided. Include a \$_____ filing fee payable to the "Treasurer, State of New Jersey." You must also send a copy of your Answer to the Plaintiff's attorney whose name and address appear above, or to the Plaintiff, if no attorney is named above. A telephone

call will not protect your rights; you must file and serve your answer (with the fee) or judgment may be entered against you by default. Please note: Opposition to the order to show cause is not an Answer and you must file both. Please note further: if you do not file and serve an Answer within 35 days of this Order, the Court may enter a default against you for the relief Plaintiff demands.

9. If you cannot afford an attorney, you may call the Legal Services office in the county in which you live. A list of these offices is provided. If you do not have an attorney and are not eligible for free legal assistance you may obtain a referral to an attorney by calling one of the Lawyer Referral Services. A list of these numbers is also provided.

10. The Court will entertain argument, but not testimony, on the return date of the order to show cause, unless the court and parties are advised to the contrary no later than 2 days before the return date.



J.S.C.

Based on the papers submitted and testimony taken from R. Barry on 3/20/08, on the record.

controlled by defendants James Hankins, Jr., The Hankins Group, Ltd., Hankins Private Client Group, L.L.C. and Hankins Life Settlement L.L.C. pending further order of this Court;

8. defendant Hankins Life Settlement L.L.C. is temporarily restrained from maintaining a website;

9. defendants James Hankins, Jr., The Hankins Group, Ltd., Hankins Private Client Group, L.L.C. and Hankins Life Settlement L.L.C. are temporarily restrained from destroying or concealing any books, records and documents relating in any way to the business and personal affairs of The Hankins Group, Ltd., Hankins Private Client Group, L.L.C. and Hankins Life Settlement L.L.C., their successors, subsidiaries or affiliates, and James Hankins, Jr.,

Except for reasonable and necessary day to day expenses for basic services
and it is further ORDERED

1. That defendants James Hankins, Jr., The Hankins Group, Ltd., Hankins Private Client Group, L.L.C. and Hankins Life Settlement L.L.C. appear and show cause before the Honorable Thomas W. Cavanaugh, Jr., Superior Court of New Jersey, Hall of Records, 1 East Main Street, Freehold, New Jersey 07728, on the 9th day of APRIL, 2008 2:00 o'clock in the forenoon/afternoon, or as soon thereafter as counsel can be heard, why an order should not be issued: