

NEW JERSEY STATE BOARD OF ACCOUNTANCY
PUBLIC SESSION AGENDA
FEBRUARY 15, 2007
HUDSON ROOM - 6TH FLOOR

I Call to Order and Roll Call - 9:30 A.M.

II Minutes of the Meeting of January 18, 2007

III President's Remarks

IV Executive Director's Remarks

V Request for Transfer of Grades

A Kimberly A. Johnson

Kimberly Johnson is requesting a transfer of grades from the State of Pennsylvania. Ms. Johnson is lacking three semester hours in Finance, three semester hours in Business Law and three semester hours in Accounting.

B Shaina B. Whiter

Shaina Whiter is requesting a transfer of grades from the State of New York. Ms. Whiter is lacking nine semester hours in Accounting.

C Surabhi Vittal

Surabhi Vittal is requesting a transfer of grades from the State of Colorado. Ms. Sittal is lacking 26 semester hours in Liberal Arts and four semester hours in Finance.

VII Legislative Matters

A Criteria for Continuing Profession Education Sponsors

B Fees; Public School Accountant's License; Renewal; Suspended License; Reinstatement; Inactive Status

C Senate Bill No. 2473

Authorizes court to waive license revocation process for certain child support obligors.

D Assembly Bill No. 3899

Clarifies time by which public bodies are required to make minutes of meetings available to the public.

VIII Focus Questions

IX Miscellaneous

A Bill A. Quick, Agency Supervisory Officer, MassMutual Financial Group

Correspondence was received from Mr. Quick regarding whether or not New Jersey regulations specify how a CPA represents himself or herself, who is also an insurance agent and/or a registered representative selling investments.

B Ronald A. Shalhoub, CPA

Correspondence was received from Mr. Shalhoub wherein he requests guidance as to what the procedure is in order for an entity to become licensed and can they continue to maintain the PA entity concurrently while also operating the LLC.

C Andrew Benvenuti, CPA

Correspondence was received from Mr. Benvenuti regarding limitations, if any, on the continued inclusion of a retired partners name in the name of the firm.

X Committee Reports

A CPA Examination Committee - Aubrey Kosson, Chairperson

B Ethics Committee - Donald Jump, Chairperson

C CPE Committee - Robert Sommer, Chairperson

D RMA Committee - Robert Cagnassola, Chairperson

E QE Committee - Robert Cagnassola, Chairperson

F Education Committee - Bennie Hadnott, Chairperson

G Reciprocity Committee - Keith Balla, Chairperson

H Nominating Committee - Andrew DuBoff, Chairperson

I Statute/Rules/Regulations Committee - Andrew DuBoff, Chairperson

J Planning Committee - Margaret Shoe, Chairperson

K Monitoring Profession Committee - John Dailey, Chairperson

XI Public Comments