

**NEW JERSEY STATE BOARD OF ACCOUNTANCY
PUBLIC SESSION AGENDA
OCTOBER 20, 2011
SOMERSET ROOM - 6TH FLOOR**

- I Call to Order and Roll Call - 9:30 A.M.**

- II Minutes of the Meeting of September 15, 2011**

- III President's Remarks**

- IV Executive Director's Remarks**

- V Request for Reciprocity**

A Mallory Morales

Correspondence was received from Mallory Morales wherein she is requesting a waiver of 30 semester hours in general education towards the 150 education requirements. Ms. Morales is requesting reciprocity from the State of New York wherein she became licensed on 04/26/10.

B Heather Troupos

Correspondence was received from Heather Troupos wherein she is requesting a waiver of 23 semester hours in general education to meet the 150 education requirements. Ms. Troupos is requesting reciprocity from the State of New York.

VI New Business

A Harold Dischino

VII James W. Brackens, Jr., CPA - AICPA - 10:30 A.M.

Guest speaker James W. Brackens, Jr., CPA will be offering a presentation to the Board about Peer Review Program.

VIII Uniform Penalty Letter in Lieu of Formal Complaint for CPE Audit

A REQUESTED VOLUNTARY SURRENDER

1. Marie Di Tommaso
2. Cecelia C. Perumal
3. Zvi Yankovich
4. Steven F. Wrede
5. Donald K. Porges
6. Eric A. Kreuter
7. James V. DiVizio
8. Julio Correa-Berger
9. John F. Laezza
10. Lisa N. Stamets
11. Gordon Eng
12. John n. Givissi
13. Robert L. Klingenburg
14. Kathleen A. Fallon

15. Charles L. Ilvento
16. Nerou neil Cheng

B PAID PENALTY AND REQUESTED INACTIVE-PAID STATUS

1. Simon K. Wen - \$6,000 - payment plan - 10 payments
2. Thomas L. Burns - \$8,000 - payment plan - 16 payments
3. Sheetal R. Nagpal - \$3,500 - paid
4. George P. Biglin - \$7,000 - payment plan - 10 payments
5. Cynthia A. Cox - \$5,000 - payment plan - 10 payments
6. Marie Sette-Hughes - \$3,000 - payment plan - 10 payments

C PAID PENALTY AND WILL MAKE UP CREDITS

1. Andrea P. Freund - \$1,000 - paid
2. Rebecca Miu-Chi Mok - \$3,500 - paid
3. Alan J. Macisaac - \$1,500 - paid
4. Lawrence M. Entis - \$1,500 - paid
5. Anthony M. Rivelli - \$4,000 - paid
6. Alex P. Weekes - \$1,000 - paid
7. Sung I. Rhee - \$8,000 - payment plan - 16 payments
8. Jeanmarie M. Buck - \$1,000 - paid
9. Joseph J. Fusco - \$4,000 - payment plan - 16 payments
10. Edward W. Adams - \$1,500 - paid
11. Thomas J. Appicelli - \$8,000 - payment plan - 16 payments

12. Patrick D. Reilly - \$5,000 - paid
13. Karen D. Veary - \$3,000 - payment plan - 10 payments
14. William P. Notley - \$4,000 - payment plan - 16 payments
15. Ripal R. Patel - \$1,000 - paid
16. Gabriel LePera - \$2,500 - paid
17. Kenneth Porkka - \$6,000 - payment plan - 16 payments
18. Alex S. Noh - \$4,000 - payment plan - 16 payments
19. Alice Marie Hollings - \$5,000 - paid
20. Shobna Daga - \$1,000 - paid
21. George J. Smith - \$1,500 - paid
22. Joseph V. Zolofra - \$6,000 - payment plan - 16 payments
23. Elliot M. Maza - \$1,000 - paid
24. Kimberly A. Zisa - \$1,000 - paid
25. Leonora Galleros - \$2,500 - payment plan - 10 payments
26. Monsura Lawal - \$1,000 - paid
27. Anastasios Souflis - \$500.00 - paid
28. Matthew D. Dapolito - \$1,000 - paid
29. Leonard Friedman - \$1,500 - paid
30. Joanne G. Diggs - \$1,500 - paid

D REQUESTED BOARD TO CONSIDER EXPLANATION

1. Peter A. Indiveri
2. Thomas J. Chiarella
3. Desiree B. Carpenter
4. Shannon D. Williams
5. Michael Jordan
6. Margarett C. Burroughs
7. David A. Altana
8. Lori A. West
9. Harold Hendricks
10. Frank Marino
11. Michael R. Monteleone
12. Michael C. Rainbolt
13. Philip B. Goldfarb
14. Fred H. Miller
15. Jose Ugarte
16. Robert J. Gold
17. Simon Filip
18. Charles J. Carlevarini
19. Charles E. Pohero

IX UPL in Lieu of Formal Complaint for CPE Audit - Additional Information Submitted

A Shailen Amin

Mr. Amin is requesting reconsideration of the Board's final determination of upholding his UPL. John Dailey to report to the Board.

B Noah B. Rosenfarb

John Dailey to report to the Board.

C Songlin Yi

John Dailey to report to the Board.

X Committee Reports

A CPA Examination Committee - Steven Weinstein, Chairperson

B Ethics Committee - Daniel Geltrude, Chairperson

C CPE Committee - Steven Weinstein, Chairperson

D RMA Committee - Robert Cagnassola, Chairperson

E Peer Review Program Committee - Robert Cagnassola, Chairperson

F Education Committee - Albertus Jenkins, Chairperson

G Reciprocity Committee - Paul Lerch, Chairperson

H Nominating Committee - Donald Jump, Chairperson

I Statute/Rules/Regulations Committee - John Dailey, Chairperson

J Planning Committee - Albertus Jenkins, Chairperson

K Monitoring Profession Committee - John Dailey, Chairperson

XI Public Comments