

**SAMPLE RESCISSION OFFER LETTER**

[Letterhead of Issuer]

[Name of Security Holder]  
[Address of Security Holder]  
[City, State, Zip Code]

Dear:

On [date of purchase], [# of shares] shares of [type of security i.e. common, preferred, debentures] of [name of issuer] at a price of [\$ ] were sold to you.

The sale of these securities did not comply with the New Jersey Uniform Securities Law (1997). Therefore, [name of issuer] hereby offers to rescind this sale and to refund to you the entire purchase price paid together with interest at the rate of [This rate is to be determined by using the rate established for interest on judgments for the same period by the Rules Governing the Courts of the State of New Jersey at the time the offer was made.] [ ]% per year from the date of payment, less the amount of any income received on the security.

Should you decide to accept this offer of rescission, return the above described securities to this office, together with a written notice of your acceptance, and the purchase price plus interest will be refunded to you.

This offer is good for 30 days after you receive this letter. If you fail to accept it within that period, your right to recover under the New Jersey Uniform Securities Law (1997) will be lost.

Very truly yours,

[Officer of Issuer]  
[Title of Officer]  
[Name of Issuer]