

INVESTOR LEGEND FORM

The securities offered herein are a high-risk speculative business venture and involve a high degree of risk, and should not be purchased by anyone who cannot afford the loss of his or her entire investment. The securities have not been registered under the New Jersey Uniform Securities Law, the Securities Act of 1933, as amended (the “Securities Act”), or any other applicable securities law, and are being offered and sold in reliance on exemptions from the registration requirements of these laws. The securities have not been approved by the New Jersey Bureau of Securities, the Securities and Exchange Commission, or any other securities regulatory authority. Neither the Bureau of Securities, the Securities and Exchange Commission, nor any other securities regulatory authority has passed upon or endorsed the merits of the offering or the accuracy or adequacy of the information on this, or any, website offering and/or selling ’s securities. Any representation to the contrary is unlawful.

The securities are illiquid and may not be transferred or sold in the absence of an effective registration statement under the New Jersey Uniform Securities Law, the Securities Act, and any other applicable state securities laws.

The securities sold in this offering are also restricted by the requirements for the federal exemption from registration for intrastate offerings under §3(a)(11) of the Securities Act and Securities and Exchange Commission Rule 147 (“Rule 147”), 17 C.F.R. Sec. 230.147, which limits all transfers to persons residing within the State of New Jersey for a period of nine months from the date of last sale by the issuer of such securities.

Once the time period for these restrictions on resale have passed, investors who have purchased securities in this offering may sell or transfer their securities in an offering that has been registered or is exempt from registration under both federal and state law. However, an exemption or registration may not be available at such time. In addition, the Company may place additional restrictions on resale of the securities sold in this offering. For these reasons, you should not purchase securities in this offering if you cannot afford to hold these securities indefinitely.