

SMALL CORPORATE OFFERING REGISTRATION (SCOR) INSTRUCTIONS

To register securities pursuant to the Small Corporate Offering Registration (SCOR) program in the State of New Jersey, you must:

1. Complete the following forms:
 - Form U-1: Uniform Application to Register Securities
 - Form U-2: Uniform Consent to Service of Process
 - Form U-2A: Uniform Form of Corporate Resolution
 - Form U-7: Small Corporate Offering Registration (SCOR)¹
 - Form NJBOS-3: New Jersey Addendum to Registration Statement
2. Pursuant to N.J.S.A. 49:3-61 (Registration by Qualification), pay a \$3,000 registration fee. The check should be made payable to New Jersey Bureau of Securities and need not be certified.
3. Mail the completed forms and \$3,000 registration fee to the New Jersey Bureau of Securities.

¹ The Issuer's Manual for Form U-7 is on the web site of the North American Securities, <http://www.nasaa.org/content/Files/SCORForm92899.doc>.