

#### New Jersey Office of the Attorney General

Division of Consumer Affairs Office of Consumer Protection Charities Registration Section 124 Halsey Street, 7<sup>th</sup> Floor, P.O. Box 45021 Newark, NJ 07101 (973) 504-6215

## Form CRI-300R

### Long-Form Renewal Registration/Verification Statement

(Revised April 2008)

### All questions must be answered.

Pursuant to the New Jersey Charitable Registration and Investigation Act (also known as "the C.R.I. Act" (<u>N.J.S.A</u>. 45:17A-18 <u>et seq</u>.), and prior to operating or commencing solicitation activity in the State, a charitable organization unless exempted from registration requirements (or qualified to file a Short-Form Registration Statement, CRI-200) shall file a Long-Form Initial Registration Statement, CRI-150-I. Charities submitting their annual long-form renewal registration must use Form CRI-300R. Please see the checklist at the end of this form for a discussion of fees, financial statements, documents to be attached, and other requirements for registration.

1.	This statement contains the facts an	nd financial info	ormation for the	e fiscal year ending:		
2.	Federal ID Number (EIN)		2a. N.J. Cha	rities Registration N	month day	year
3.	<b>Full legal name of the registering</b> In care of: (if necessary, otherwise					
4.	Mailing Address:	A 44	Cit	y State	ZIP Code	□ Change of Address
NOT	TE: If " in care of," a postal, private					arity must be given below.
5.	The principal street address of the participal street address	registering orga	nization	Street Address	City	State ZIP Code
6.	Does the organization have any off If "Yes," attach a list giving the str					🗆 Yes 🗆 No
6a.	If the street address listed above is a office in New Jersey, indicate the na records, and to whom correspondent	me, full address	s, phone and faz			
	Contact person		Street addres	s	City Sta	tte ZIP Code
	Telephone number (include area code)		Fax number (	include area code)	_	
7.	Organization's contact information	:				
	Telephone number (include area code)		Fax number (inc	clude area code)		
	E-mail address		Web s	ite		
8.	Type of organization (check one):					
	<ul> <li>Nonprofit corporation</li> <li>Partnership</li> </ul>	<ul><li>☐ Foundation</li><li>☐ Trust</li></ul>		Individual Other (Specify) _	□ Association	□ Society
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9.	Where and when was the organization legally established? Date: State:	ation's h	wlaws and
	instrument of organization (that is, the organization's charter, articles of incorporation or organization, agreen instrument of trust, or constitution) only if the document has been issued or amended during the fiscal year be	nent of a	ssociation,
10.	Does the organization solicit funds under any name or names other than as indicated on line 3 of this form? If "Yes," indicate all of the other names used:	□Yes	□ No
11.	Does the organization intend to solicit contributions from the general public?	□Yes	□No
12.	Is the organization authorized by any other state or jurisdiction to solicit contributions? If "Yes," please provide a list of those states or jurisdictions, below or on a separate sheet of paper.	□Yes	□ No
13.	Does the organization have affiliates which share the contributions or other revenue it raised in New Jersey? If "Yes," provide a separate listing of those affiliates indicating the name, street address and telephone numbe		
14.	What is the charitable purpose or purposes for which the organization was formed? If necessary, attach a separ registration.	ate staten	nent to this
14a.	What are the specific programs and charitable purposes for which contributions are used? For each program already exists or is planned. Only major program categories need be listed. If necessary, attach a separate registration.		
15.	Does the organization use an independent paid fund-raiser or fund-raising counsel? If "Yes," please attach to this registration a list of paid fund-raiser(s) or fund-raising counsel(s), including their ful number, fax number, registration number in New Jersey, and a contact person's name.	□ Yes 1 address	
15a.	Does the independent paid fund-raiser or fund-raising counsel have custody, control or access to the organization's		□ No
	If "Yes," please describe the situation.	∐Yes	
16.	Has the organization permitted a charitable sales promotion to be conducted on its behalf by a commercial co- fiscal year-end being reported? If "Yes," please explain:		during the □No
17.	Has the Internal Revenue Service (I.R.S.) determined that the organization is tax exempt under code 501(c)(3 a. If "No," has an application been filed which is still pending? If so, please attach a copy of the		
	<ul><li>I.R.S. 1023 form filed.</li><li>b. Has a tax exemption been granted under another I.R.S. code?</li></ul>	□ Yes □ Yes	
	If "Yes," advise which one:	□Yes	□ No
	c. Has an I.R.S. tax exemption been refused, changed or revoked? If an exemption has been refused, changed or revoked, attach to this registration a copy of the I.R.S. det notification and provide a detailed explanation of the circumstances on a separate sheet of paper.		

- 18. Has the organization ever had its authority to conduct charitable activities denied, suspended, or revoked in any jurisdiction or has the organization ever entered into any voluntary agreement of discontinuance with any governmental entity? Yes No If "Yes," attach to this registration a copy of the denial, suspension, revocation or voluntary agreement of discontinuance. If the document does not explain the reasons for the denial, suspension or revocation, attach to this registration an explanation on a separate sheet of paper.
- Has the organization voluntarily entered into an assurance of voluntary compliance or similar order or agreement (including, but not limited to, a settlement of an administrative investigation or proceeding, with or without an admission of liability) with any jurisdiction, state or federal agency or officer? □ Yes □ No If "Yes," please attach to this registration the relevant document.
- 20. Has the organization or any of its present officers, directors, executive personnel or trustees ever been found to have engaged in unlawful practices in the solicitation of contributions or administration of charitable assets or been enjoined from soliciting contributions, or are such proceedings pending in this or any other jurisdiction? □Yes □No If "Yes," attach to this registration photocopies of any and all written documentation (such as a court order, administrative order, judgment, formal notice, written assurance or other document) which show the final disposition of the matter.
- 21. Has the organization or any of its present officers, directors, trustees or principal salaried executive staff employees ever been convicted of any criminal offense committed in connection with the performance of activities regulated under this act or any criminal or civil offense involving untruthfulness or dishonesty or any criminal offense relating adversely to the registrant's fitness to perform activities regulated by this Act? A plea of guilty, non vult, nolo contendere or any similar disposition of alleged criminal activity shall be deemed a conviction. □Yes □No
- 22. Has the organization or any of its officers, directors, trustees or principal salaried executive staff employees been adjudged liable in any administrative or civil action involving theft, fraud, or deceptive business practices? For purposes of this question a judgment of liability in an administrative or civil action shall include, but is not limited to, any finding or admission that the individual engaged in an unlawful practice in relation to the solicitation of contributions or the administration of charitable assets.  $\Box$  Yes  $\Box$  No If "Yes," identify the individual(s) below and attach to this registration a copy of any order, judgment or other documents indicating the final disposition of the matter.

23.	Provide the following	information	for each	officer,	director,	trustee	and	the f	five	most-highly	compensated	executive	staff
	employees:												

Name	Business address	Telephone number (include area code)	Title	Salary

# **CRI-300R Long-Form Registration Renewal Financial Statement**

Note: If the financial value of a line item = 0, place a zero in the space provided. Please report all figures as GROSS, not NET.

Full legal name and street address of the organ	zation		
Full legal name:			
Fiscal year-end being reported:////	Federal ID Number (EIN)		
Mailing address:			
Mailing Address P.O. Box Number	r or Suite City	State	ZIP code
Street address of the registering organization:	Street Address City	State	ZIP Code
	Succertainess City	Sate	Zii Code

Attach to this registration the most recent Internal Revenue Service Form 990 and Schedule A (990), if the organization has filed those forms. Attach a copy if the organization's annual financial report included an audited financial statement, or if the organization received gross revenue in excess of \$500,000. **Note:** If the organization received gross revenue of less than \$500,000, the financial reports must be certified by the organization's president or other authorized officer of the organization's board.

□ In lieu of completing the CRI-300R Financial Statement pages, attached please find a copy of the I.R.S. 990 filing for the fiscal year-end indicated above.

### A. Receipts

Line A1a.	Direct Public S	upport received from the following sources:
	(1)	Direct mail
	(2)	Telephone solicitation
	(3)	Commercial co-venture
	(4)	Gross receipts from fund-raising events
	(5)	Canisters, counter cards, door to door etc
	(6)	Corporations and other businesses
	(7)	Foundations and trusts
	(8)	Donated land, buildings, property, equipment and
		materials
	(9)	Legacies and bequests
	(10)	Membership dues solely resulting from
		solicitations
	(11)	Other support (specify)
Line A1b.	Total Direct Pu	blic Support (add lines A1a(1) through A1a(11)
Line A1c.	Indirect Public	Support received from the following sources:
	(1)	Federated fund-raising organization
	(2)	From an affiliated organization
	(3)	From another fund-raising organization
Line A1d.	Total Indirect I	Public Support (add lines Alc(1) thru A1c(3))
Line A1e.	Total Gross C	ontributions (add lines A1b and A1d)

	Line A2. (	Bovernment grants including purchase of service contracts (specify agency)         a.         b.         c.	
	Line A2e. T	d  Fotal Government Grants (add lines 2a thru 2d)	
	Line A3.	Other Support	
		<ul> <li>a. Bona fide membership</li> <li>b. Program service revenue</li> <li>c. Professional services rendered by volunteers</li> <li>d. Miscellaneous income (specify)</li> </ul>	
	Line A3e.	Total Other Support (add the total of lines A3a thru A3d)	
	Line A4.	Total Gross Revenue (add lines A1e, A2e and A3e)	
B.	Expens	es	
	Line B1. Line B2. Line B3. Line B4. Line B5.	Program expenses.	
C.		or Deficit cal year-end (subtract line B5 from line A4)	
D.	Fund B	alance	
	Line D1. Line D2. Line D3	Net assets or fund balances at beginning of year         Other changes in net assets or fund balances (attach explanation)         Net assets or fund balances at end of year (Combine line C. D1 and D2)	

**Please Note:** The amount of Gross Contributions (line A1e on this form) determines the registration fee which must be paid and the form which should be used. July 2006 revisions to the Charities Registration Act now require all charities to pay a registration fee, including charities whose Gross Contributions are less than \$10,000. Further information for charity registrants may be found on our Web site: <u>http://www.njconsumeraffairs.gov/ocp/charities.htm</u>.

## Long-Form Renewal Registration Statement Form CRI-300RC Confidential Information

N.J. Charities Registration Number: CH00    Federal ID Number (EIN)	
Fiscal Year-End being reported:// //	

- 24. Are any of the organization's officers, directors, trustees or the five most-highly compensated employees related by blood, marriage or adoption to:
  - a. each other?  $\Box$  Yes  $\Box$  No
  - b. any officers, agents or employees of any fund-raising counsel or independent paid fund-raiser under contract to the organization?
  - c. any chief executive, employee, any other employee of the organization with a direct financial interest in the transaction, or any partner, proprietor, director, officer, trustee, or to any shareholder of the organization with more than two (2) percent interest in any supplier or vendor providing goods or services to the organization?  $\Box$  Yes  $\Box$  No
  - d. If you answered "Yes," to questions 24a, b, or c, please provide a statement explaining these relationships.
- 25. Do any of the organization's officers, directors, trustees or the five most-highly compensated employees have a financial interest in any activities engaged in by a fund-raising counsel or independent paid fund-raiser under contract to the organization, or any supplier or vendor providing goods or services to the organization? □ Yes □ No If "Yes," please detail these relationships below or on a separate sheet of paper, and provide the name, business address and telephone number of all interested parties.

We understand that this registration is being issued at the discretion of the Division of Consumer Affairs and agree that employees of the Division may inspect the records in the possession of this organization in order to ascertain compliance with the statute and all pertinent regulations. We also understand that we may be required to provide additional information if requested.

We hereby certify that the above information and the attached financial schedule(s) and statement(s) are true. We are aware that if any of the above statements are willfully false, we are subject to punishment.

Signature	Name	Title	Date
Signature	Name	Title	Date

This form must be signed by two (2) authorized officers of the organization, including the chief financial officer.

Note: Form CRI-300RC must be filed with Form CRI-300R.

## Renewal registrants who are required to file the Long-Form Renewal Registration/Verification Statement CRI-300R/RC must submit the following:

- (1) A fully completed Long-Form Renewal Statement CRI-300R along with the CRI-300R Financial Statement, the CRI-300RC Confidential Information Statement (with signatures), and all lists, statements and attachments as may be required by answers to the form's questions.
- (2) All charity registrants in New Jersey must pay a registration fee based on gross contributions. Please visit our Web site at www.njconsumeraffairs.gov for a complete schedule of registration fees due. A check or money order for the registration fee due, made payable to the New Jersey Division of Consumer Affairs, must accompany the registration form. Cash or credit card payments cannot be accepted. Initial registrations must be submitted prior to soliciting in the State of New Jersey. Registrations must be renewed annually, and are due within six months of the fiscal year-end. Extensions of time to file cannot be granted on initial (first-time) registrations.
- (3) Charity registrants with total gross revenue in excess of \$500,000 annually are required to submit a certified audit (including any management letters) which has been prepared by a certified public accountant.
- (4) Please write the organization's charities registration number on all checks, forms, and copies of documents submitted.
- (5) If the charity was required by the Internal Revenue Service to file an IRS-990 form for the organization's fiscal year-end being reported, a copy, including Schedule A, must be submitted with the registration form.
- (6) Photocopies of any orders, judgments, agreements or other documents which show the final disposition of any civil or criminal actions brought against the organization or its board members, must be marked with the related question number and the charities registration number.
- (7) Only initial registrants must submit photocopies of the organization's bylaws, the certificate of incorporation and the I.R.S. determination letter. *However, copies of these documents must be resubmitted each time they are amended.*
- (8) Mail the completed registration, enclosures and any attachments to the:

New Jersey Division of Consumer Affairs Charities Registration & Investigation Section P.O. Box 45021 Newark, NJ 07101

Should you have questions regarding charities registration in New Jersey, please visit our Web site at <u>http://www.njconsumeraffairs.gov/ocp/charities.htm</u> where registration information, instructions, forms and a fee schedule may be viewed and/or downloaded. After reading through all of the information on our Web site, if you have further questions, please contact the Charities Registration Section at our hotline number (973)-504-6215 during regular business hours.